



ClearSKai

TECHNOLOGIES

Where the SKai isn't the limit, it's the starting point.

WELCOME

Client Welcome Form

New client intake form for project contacts, communication preferences, billing contact, launch priority, and next-step expectations.

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PREPARED FOR

CLIENT NAME & COMPANY

PROJECT / BUILD NAME

CLIENT EMAIL



ONBOARDING

Client Welcome Form

Use this immediately after a client signs so the project starts cleanly.

COMPANY

PHONE

BILLING CONTACT

PROJECT / BUILD NAME

PREFERRED MEETING METHOD

PRIMARY CONTACT

EMAIL

BILLING EMAIL

SELECTED PACKAGE

PREFERRED UPDATE METHOD

WHAT WOULD MAKE THIS PROJECT A WIN?

URGENT NOTES / CONSTRAINTS



Signatures

CLIENT

SIGNATURE / TYPED NAME

PRINTED NAME / TITLE DATE

CLEARSKAI PROJECT MANAGER

SIGNATURE / TYPED NAME

PRINTED NAME / TITLE DATE