



ClearSKai

TECHNOLOGIES

Where the SKai isn't the limit, it's the starting point.

RECOMMENDATION

Package Recommendation Sheet

Sales team worksheet for translating discovery and lead audit findings into the right ClearSKai package, add-ons, payment plan, and close recommendation.

PREPARED BY

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PREPARED FOR

CLIENT NAME & COMPANY

PROJECT / BUILD NAME

CLIENT EMAIL



SALES RECOMMENDATION

Client Fit & Priority Problems

Use after the audit/discovery call to justify the recommended package.

CLIENT / COMPANY

CONTACT

TRADE / INDUSTRY

DATE

CURRENT WEBSITE

SALES REP

Main Problems Found

- Outdated website
- Call button/form issues
- Low review count or rating
- No tracking / analytics
- No funnel / landing page
- Mobile issues
- Weak Google Business Profile
- Competitors outrank client
- No lead follow-up
- Brand looks inconsistent

PROBLEM NOTES / EVIDENCE



RECOMMENDATION

Recommended Package & Add-ons

Pick the package that solves the problem without overselling.

Recommended Package

- Contractor Starter - look pro and rank locally
- Lead Machine - site, funnel, ads, dashboard
- Authority Package - full brand and marketing engine
- Custom build / custom scope

WHY THIS PACKAGE IS THE RIGHT FIT

Recommended Add-ons

Add-on	Reason	Estimated Investment	Selected?



Add-on	Reason	Estimated Investment	Selected?



CLOSE PLAN

Budget, Payment Option & Next Step

Use this page to close cleanly or set the follow-up.

BUDGET RANGE

RECOMMENDED DEPOSIT

DECISION TIMELINE

PACKAGE PRICE

MONTHLY / SPLIT-PAY OPTION

PROBABILITY OF CLOSE

OBJECTIONS / CONCERNS TO HANDLE

RECOMMENDED NEXT STEP / CLOSE NOTES



Signatures

SALES REP

SIGNATURE / TYPED NAME

PRINTED NAME / TITLE DATE

SALES MANAGER / CLEARSKAI

SIGNATURE / TYPED NAME

PRINTED NAME / TITLE DATE