



ClearSKai

TECHNOLOGIES

Where the SKai isn't the limit, it's the starting point.

REFERRAL

Referral Partner Form

Referral tracking form for partners, referred leads, status, payout condition, thank-you gift, and follow-up notes.

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PREPARED FOR

CLIENT NAME & COMPANY

PROJECT / BUILD NAME

CLIENT EMAIL



PARTNER TRACKING

Referral Partner Form

Use this for Emily, sales reps, suppliers, realtors, vendors, or partner relationships.

REFERRAL PARTNER NAME

PARTNER COMPANY

PARTNER PHONE

PARTNER EMAIL

WHO THEY REFERRED

DATE REFERRED

REFERRAL STATUS

PAYOUT CONDITION

COMMISSION / THANK-YOU GIFT

EXPECTED PAYOUT DATE

NOTES / FOLLOW-UP



Signatures

REFERRAL PARTNER

SIGNATURE / TYPED NAME

PRINTED NAME / TITLE DATE

CLEARSKAI REPRESENTATIVE

SIGNATURE / TYPED NAME

PRINTED NAME / TITLE DATE